

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Northern District of Illinois**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Boston Blackies of Lake Cook Plaza, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Boston Blackies - Deerfield	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 36-4403270	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 405 Lake Cook Road Deerfield, IL	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 60015	ZIP Code
County of Residence or of the Principal Place of Business: Lake	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 801 W. Adams Street Suite 201 Chicago, IL	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 60607	ZIP Code

<p>Type of Debtor (Form of Organization) (Check one box)</p>	<p>Nature of Business (Check one box)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p>
<p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
		<p>Nature of Debts (Check one box)</p>
		<p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p>
		<p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>

Filing Fee (Check one box)	Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached	<input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
<input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.	<input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
<input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.

<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>											THIS SPACE IS FOR COURT USE ONLY																						
<p>Estimated Number of Creditors</p> <table> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1- 49</td> <td>50- 99</td> <td>100- 199</td> <td>200- 999</td> <td>1,000- 5,000</td> <td>5,001- 10,000</td> <td>10,001- 25,000</td> <td>25,001- 50,000</td> <td>50,001- 100,000</td> <td>OVER 100,000</td> <td></td> </tr> </table>												<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
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<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Boston Blackies of Lake Cook Plaza, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
<hr/> (Name of landlord that obtained judgment)			
<hr/> (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)***Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney***X** /s/ Robert R. Benjamin

Signature of Attorney for Debtor(s)

Robert R. Benjamin 0170429

Printed Name of Attorney for Debtor(s)

Querrey & Harrow, Ltd.

Firm Name

**175 W. Jackson Boulevard, Suite 1600
Chicago, IL 60604**

Address

Email: rbenjamin@querrey.com**(312)540-7000 Fax: (312)540-0578**

Telephone Number

November 24, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Nick Giannis

Signature of Authorized Individual

Nick Giannis

Printed Name of Authorized Individual

Title of Authorized Individual

November 24, 2009

Date

Name of Debtor(s):

Boston Blackies of Lake Cook Plaza, Inc.**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A New Dairy, Inc 1234 W Randolph Chicago, IL 60607	A New Dairy, Inc 1234 W Randolph Chicago, IL 60607	Goods and services		2,689.21
Alpha Baking Company Inc. 36230 Treasury Center Chicago, IL 60694	Alpha Baking Company Inc. 36230 Treasury Center Chicago, IL 60694	Goods and services		9,803.79
Alesco-American Linen 2641 S Leavitt Chicago, IL 60608	Alesco-American Linen 2641 S Leavitt Chicago, IL 60608	Goods and services		3,862.18
Donna Giannis 801 W Adams St Suite 201 Chicago, IL 60607	Donna Giannis 801 W Adams St Suite 201 Chicago, IL 60607	Goods and services		6,000.00
Humberto T. Aguallo 335 Albert Dr Vernon Hills, IL 60061	Humberto T. Aguallo 335 Albert Dr Vernon Hills, IL 60061	Wages		2,596.16
IL Dept. of Employment Securities PO Box 19300 Springfield, IL 62794	IL Dept. of Employment Securities PO Box 19300 Springfield, IL 62794	1st quarter through 4th quarter		3,548.00
Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	Sales withholding tax 2nd, 3rd and 4th quarters 2009		8,232.00
Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	Sales tax February through March 2009	Unliquidated Disputed	35,024.00
Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	2nd quarter, 3rd quarter, 4th quarter 2009 withholding tax		73,091.00
Irv Solomon and Son PO Box 934 Northbrook, IL 60065-0934	Irv Solomon and Son PO Box 934 Northbrook, IL 60065-0934	Goods and services		22,939.50

B4 (Official Form 4) (12/07) - Cont.

In re Boston Blackies of Lake Cook Plaza, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Lake Cook Plaza Assoc., Ltd., Ptr. c/o Lake Cook Plaza, LLC Suite 204 Mosaic Prop & Devl 555 Skokie Blvd Northbrook, IL 60062	Lake Cook Plaza Assoc., Ltd., Ptr. c/o Lake Cook Plaza, LLC Suite 204 Mosaic Prop & Devl 555 Skokie Blvd Northbrook, IL 60062	Rent		62,962.00
Lisa Kogan 101 Pointe Dr, #307 Northbrook, IL 60062	Lisa Kogan 101 Pointe Dr, #307 Northbrook, IL 60062	Wages		2,664.56
Marlinn Restaurant Supply Co. 6100 W 73rd St Suite 1 Bedford Park, IL 60638	Marlinn Restaurant Supply Co. 6100 W 73rd St Suite 1 Bedford Park, IL 60638	Goods and services		2,969.70
RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606	Overdraft of business checking account		258,676.00
Rona Keller 626 W Randolph, #402 Chicago, IL 60661	Rona Keller 626 W Randolph, #402 Chicago, IL 60661	Goods and services		15,787.45
US Food Services PO Box 98420 Chicago, IL 60693-8420	US Food Services PO Box 98420 Chicago, IL 60693-8420	Goods and services		10,872.90
Versa Foods Inc. 320 W Gerri Lane Addison, IL 60101-5012	Versa Foods Inc. 320 W Gerri Lane Addison, IL 60101-5012	Goods and services		6,644.45
Vienna Sausage MFG. CO. 2549 Paysphere Circle Chicago, IL 60674	Vienna Sausage MFG. CO. 2549 Paysphere Circle Chicago, IL 60674	Goods and services		3,125.03
Village of Deerfield 850 Waukegan Rd Deerfield, IL 60015	Village of Deerfield 850 Waukegan Rd Deerfield, IL 60015	Goods and services		2,429.40
Wa Mu c/o JP Morgan Chase PO Box 660022 Dallas, TX 75266	Wa Mu c/o JP Morgan Chase PO Box 660022 Dallas, TX 75266	Overdraft of checking business account		208,979.00

B4 (Official Form 4) (12/07) - Cont.

In re Boston Blackies of Lake Cook Plaza, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 24, 2009

Signature /s/ Nick Giannis
Nick Giannis

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Illinois

In re **Boston Blackies of Lake Cook Plaza, Inc.**,
Debtor

Case No. _____
Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	187,363.34		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	10		158,207.43	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		634,004.23	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
	Total Assets		187,363.34		
		Total Liabilities		792,211.66	

**United States Bankruptcy Court
Northern District of Illinois**

In re **Boston Blackies of Lake Cook Plaza, Inc.**,
Debtor

Case No. _____
Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

In re Boston Blackies of Lake Cook Plaza, Inc., Case No. _____, Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re

Boston Blackies of Lake Cook Plaza, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash	-	500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Charter One	-	0.00
		Citizens Bank & Trust Checking (... 7813)	-	16,796.00
		Citibank, N.A.	-	0.00
		Broadway Bank	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Lake Cook Plaza Associates, Ltd. Partnership	-	16,433.00
		ComEd	-	1,103.34
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total >
(Total of this page)

34,832.34

2 continuation sheets attached to the Schedule of Personal Property

In re **Boston Blackies of Lake Cook Plaza, Inc.**, Case No. _____, Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable	-	1,400.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
Sub-Total > (Total of this page)				1,400.00

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re Boston Blackies of Lake Cook Plaza, Inc., Case No. _____, Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Illinois State Liquor License	-	1.00
		Village of Deerfield liquor license	-	1.00
		Village of Deerfield restaurant license	-	1.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2004 Toyota 4 Runner	-	11,100.00
		2008 Dodge Sprinter	-	40,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		China, flatware, glass (liquidation value)	-	6,640.00
29. Machinery, fixtures, equipment, and supplies used in business.		POS, furniture, trade fixtures, kitchen equipment (liquidation value)	-	67,240.00
30. Inventory.		Perishables (costs)	-	16,191.00
		Perishables (non-liquor) (cost)	-	9,957.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **151,131.00**
(Total of this page)
Total > **187,363.34**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

In re Boston Blackies of Lake Cook Plaza, Inc.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C TOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL				UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED		
Account No. 34710	X -	2008 senior installment note total due \$5,587,825.00 cross collateralized by other entities. Listed as Unknown so as to not duplicate claim. See Schedule D of Boston Blackies Management Company, Inc., Case No. 09 B 44643.				Unknown	Unknown	
GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255		Value \$	118,724.00					
Account No. 550-0022769-000	-	Installment sales agreement of 2008 Dodge Sprinter				0.00	Unknown	
Lyon Financial Services Inc. PO Box 780449 Saint Louis, MO 63179		Value \$	Unknown					
Account No.								
		Value \$						
Account No.								
		Value \$						
0 continuation sheets attached		Subtotal (Total of this page)				0.00	0.00	
		Total				0.00	0.00	
		(Report on Summary of Schedules)						

In re

Boston Blackies of Lake Cook Plaza, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M			
Account No.									
Abraham Martinez 1021 Kenilworth Dr Wheeling, IL 60090	-	Wages						0.00	783.72
									783.72
Account No.									
Adalberto Garcia 626 Sheridan - 3B Highwood, IL 60040	-	Wages						0.00	1,261.47
									1,261.47
Account No.									
Adolfo Pareja 706 Greenbay Rd Highwood, IL 60040	-	Wages						0.00	916.22
									916.22
Account No.									
Adrian Arias 2516 Martin Luther King Dr North Chicago, IL 60064	-	Wages						0.00	1,471.43
									1,471.43
Account No.									
Alejandro Lozano 542 N Sheridan Rd - #2 Highwood, IL 60040	-	Wages						0.00	495.00
									495.00
Sheet <u>1</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00	4,927.84	4,927.84

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M			
Account No.									
Alex Flores 612 Sheridan Rd, Apt 2D Highwood, IL 60040	-	Wages						0.00	
							1,634.97	1,634.97	
Account No.									
Alfredo Perez 2731 Saint Janes Highland Park, IL 60035	-	Wages						0.00	
							459.86	459.86	
Account No.									
Anastacia Magallan 7509 Kenneth Skokie, IL 60076	-	Wages						0.00	
							1,397.16	1,397.16	
Account No.									
Andrea D'Amore 455 Barberry Rd Highland Park, IL 60035	-	Wages						0.00	
							1,500.00	1,500.00	
Account No.									
Andres Perez 620 Sheridan Rd Highwood, IL 60040	-	Wages						0.00	
							547.56	547.56	
Sheet <u>2</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	<u>0.00</u>	<u>5,539.55</u>

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			CONTINGENT	UNLIQUIDATED	DISPUTED	DATE			
Account No.									
Antonio Corona 610 Sheridan Rd Highwood, IL 60040	-	Wages					0.00		
							834.50	834.50	
Account No.									
Aris Pashos 8917 Bronx Ave Skokie, IL 60077	-	Wages					0.00		
							906.92	906.92	
Account No.									
Dimitra Drosos 7062 N Hamlin Lincolnwood, IL 60712	-	Wages					0.00		
							750.72	750.72	
Account No.									
Eduardo Cortez 460 Greenbay Rd Highwood, IL 60040	-	Wages					0.00		
							655.37	655.37	
Account No.									
Favian Mujica 2516 Martin Luther King Dr North Chicago, IL 60064	-	Wages					0.00		
							776.30	776.30	
Sheet <u>3</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)	<u>0.00</u>	<u>3,923.81</u>	<u>3,923.81</u>			

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

Sheet 4 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	4,198.82	0.00 4,198.82
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In re Boston Blackies of Lake Cook Plaza, Inc.,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM		
Account No.								
Jeisy Rodriguez 235 Highwood Ave Highwood, IL 60040	-	Wages					0.00	
							431.40	431.40
Account No.								
Jennifer Magnus 123 E North Ave Lake Forest, IL 60045	-	Wages					0.00	
							135.81	135.81
Account No.								
Jessica Gabel 1167 Deerfield Rd Deerfield, IL 60015	-	Wages					0.00	
							1,206.60	1,206.60
Account No.								
Juan Garcia 1021 Kenilworth Dr Wheeling, IL 60090	-	Wages					0.00	
							907.95	907.95
Account No.								
Juan Salinas 77 W. Strong St Wheeling, IL 60090	-	Wages					0.00	
							981.00	981.00
Sheet 5 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00	
							3,662.76	3,662.76

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM		
Account No.								
Karina Galindo 430 Sheridan Rd Highwood, IL 60040	-	Wages					0.00	
							2,205.03	2,205.03
Account No.								
Ladislao Salinas 636 Sheridan Rd, Apt 3C North Chicago, IL 60064	-	Wages					0.00	
							372.72	372.72
Account No.								
Lisa Kogan 101 Pointe Dr, #307 Northbrook, IL 60062	-	Wages					0.00	
							2,664.56	2,664.56
Account No.								
Marcelino Salinas 626 Sheridan Rd, #3C Highwood, IL 60040	-	Wages					0.00	
							822.02	822.02
Account No.								
Omar Hernandez 2756 N. Nordica Chicago, IL 60707	-	Wages					0.00	
							1,696.74	1,696.74
Sheet <u>6</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00	7,761.07
								7,761.07

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY	
			CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM			
Account No.									
Pedro Oliva 542 Greenbay Road Highwood, IL 60040	-	Wages					0.00	587.90	587.90
Account No.									
Ralucia Boie 9396 Landings Lane, 604F Des Plaines, IL 60016	-	Wages					0.00	1,234.08	1,234.08
Account No.									
Ruben Garcia 1637 McGovern Ave Highland Park, IL 60035	-	Wages					0.00	925.44	925.44
Account No.									
Salvador Cabrera 1026 Central Ave Highland Park, IL 60035	-	Wages					0.00	822.84	822.84
Account No.									
Silvano Lopez 630 Sheridan Rd, Apt 2A Highwood, IL 60040	-	Wages					0.00	1,800.00	1,800.00
Sheet 7 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00	5,370.26	5,370.26

In re Boston Blackies of Lake Cook Plaza, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Tiburcio Rodriguez 235 Highwood Ave Highwood, IL 60040							0.00	
							763.32	763.32
Account No.								
Account No.								
Account No.								
Account No.								
Sheet <u>8</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims							Subtotal (Total of this page)	0.00
							763.32	763.32

Sheet 8 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	763.32	0.00 763.32
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In re Boston Blackies of Lake Cook Plaza, Inc.,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
					0.00	
Account No.		1st quarter through 4th quarter		3,548.00		3,548.00
IL Dept. of Employment Securities PO Box 19300 Springfield, IL 62794	-				3,543.00	
Account No.		Sales tax February through March 2009	X X	35,024.00		31,481.00
Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	-				0.00	
Account No.		Sales withholding tax 2nd, 3rd and 4th quarters 2009		8,232.00		8,232.00
Illinois Department of Revenue 101 W Jefferson St Springfield, IL 62702	-				0.00	
Account No.		2nd quarter, 3rd quarter, 4th quarter 2009 withholding tax			73,091.00	73,091.00
Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	-				0.00	
Account No.		FUTA (940) 1st quarter through 4th quarter 2009		2,165.00		2,165.00
Internal Revenue Service Mail Stop 5010 CHI 230 S Dearborn St Chicago, IL 60604	-				0.00	

Sheet 9 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	3,543.00
	122,060.00
Total (Report on Summary of Schedules)	118,517.00
	3,543.00
	158,207.43
	154,664.43

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTO	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
							2,689.21
Account No.			Goods and services				
A New Dairy, Inc 1234 W Randolph Chicago, IL 60607							
Account No. 104283			Goods and services				
Alpha Baking Company Inc. 36230 Treasury Center Chicago, IL 60694							9,803.79
Account No. 57140			Goods and services				
Alscos-American Linen 2641 S Leavitt Chicago, IL 60608							3,862.18
Account No. 26831-000-7			Goods and services				
Anderson Pest Control 501 W Lake Street Suite 204 Elmhurst, IL 60126-1103							47.87
7 continuation sheets attached				Subtotal (Total of this page)			16,403.05

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 9080400054		Goods and services				
Champion Energy, LLC PO Box 3115 Houston, TX 77253-3115	-					979.26
Account No.		Goods and services				
Donna Giannis 801 W Adams St Suite 201 Chicago, IL 60607	-					6,000.00
Account No.		Goods and services				
Economy Packing Co. 939 W. Fulton St Chicago, IL 60607	-					134.89
Account No.		Goods and services				
Empire Cooling Service, Inc. 940 W Chicago Ave Chicago, IL 60622-5494	-					550.00
Account No. 6594550000		Goods and services				
Exelon Energy Inc. 2315 Enterprise Drive Westchester, IL 60154	-					1,159.49
Sheet no. 1 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			8,823.64

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Irv Solomon and Son PO Box 934 Northbrook, IL 60065-0934	-					22,939.50
Account No.		Rent				
Lake Cook Plaza Assoc., Ltd., Ptr. c/o Lake Cook Plaza, LLC Suite 204 Mosaic Prop & Devl 555 Skokie Blvd Northbrook, IL 60062	-					62,962.00
Account No.		Goods and services				
Lux Security 3611 N Nottingham Ave Chicago, IL 60634	-					288.00
Account No. BB002		Goods and services				
MacCarb 4616 W Main St West Dundee, IL 60118	-					232.14
Account No. 9181		Goods and services				
Marlinn Restaurant Supply Co. 6100 W 73rd St Suite 1 Bedford Park, IL 60638	-					2,969.70
Sheet no. <u>2</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				89,391.34

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Muzak PO Box 71070 Charlotte, NC 28272-1070	-					117.90
Account No.		Goods and services				
Neo Networks 4030 Overhill Ave Norridge, IL 60706	-					200.00
Account No. 6594550000		Goods and services				
NiCor Gas PO Box 416 Aurora, IL 60507-0001	-					490.10
Account No. 179371		Goods and services				
Nordic Energy 625 Plainfield Road Suite 226 Willowbrook, IL 60527	-					1,189.62
Account No. 4293607		Goods and services				
NSN Employer Services PO Box 617665 Chicago, IL 60661	-					92.00
Sheet no. <u>3</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			2,089.62

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Radiant Systems PO Box 198755 Atlanta, GA 30384-8755	-					100.00
Account No.		Consulting, advisory and accounting services. Listed as Unknown so as to not duplicate claim. See Schedule D of Boston Blackies Management Company, Inc., Case No. 09 B 44643.				
Rally Capital Services, LLC. 350 N. LaSalle Street Suite 1100 Chicago, IL 60654	-					Unknown
Account No. 450924-118-5		Overdraft of business checking account				
RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606	X -					258,676.00
Account No.		Goods and services				
Rona Keller 626 W Randolph, #402 Chicago, IL 60661	-					15,787.45
Account No.		Goods and services				
Southern Wine & Spirits 2971 Paysphere Circle Chicago, IL 60674	-					1,097.15
Sheet no. <u>4</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				275,660.60

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
Sta-Kleen, Inc. 803 W Estes Ave Schaumburg, IL 60193	-					450.00
Account No.		Goods and services				
Stewarts Private Blend Foods, Inc. 4110 Wrightwood Ave Chicago, IL 60639	-					1,138.75
Account No. 53811		Goods and services				
Supreme Lobster 220 E North Ave Villa Park, IL 60181-1221	-					1,697.74
Account No.		Goods and services. Listed as Unknown so as to not duplicate claim. See Schedule F of Boston Blackies of Riverside Plaza, Inc., Case No. 09 B 44646.		X	X	Unknown
Sysco Chicago Inc. c/o McMahan & Siganick Ltd. 412 S. Wells St, 6th Flr Chicago, IL 60607	-					
Account No.		Goods and services				
Total Management Systems 900 W Fullerton Ave Addison, IL 60101-3306	-					2,121.94
Sheet no. <u>5</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				5,408.43

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B E T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CO N T I N G E N T	U N L I Q U I D A T E D	DIS P U T E D	AMOUNT OF CLAIM
Account No.		Goods and services				
US Food Services PO Box 98420 Chicago, IL 60693-8420	-					10,872.90
Account No.		Goods and services				
Versa Foods Inc. 320 W Gerri Lane Addison, IL 60101-5012	-					6,644.45
Account No.		Goods and services				
Veterans Linen Supply Co., INC 627 S. 89th St Milwaukee, WI 53214	-					570.25
Account No. 4209		Goods and services				
Vienna Sausage MFG. CO. 2549 Paysphere Circle Chicago, IL 60674	-					3,125.03
Account No. 61-0455		Goods and services				
Village of Deerfield 850 Waukegan Rd Deerfield, IL 60015	-					2,429.40
Sheet no. <u>6</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			23,642.03

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. 306126743-7		Overdraft of checking business account				
Wa Mu c/o JP Morgan Chase PO Box 660022 Dallas, TX 75266	-					208,979.00
Account No.		Goods and services				
Walter J. Jr. Inc. 2441 E Seminary Ave Des Plaines, IL 60016	-					2,420.00
Account No. 180-0151312-2008-7		Goods and services				
Waste Management PO Box 4648 Carol Stream, IL 60197-4648	-					1,186.52
Account No.						
Account No.						
Sheet no. 7 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				212,585.52
		Total (Report on Summary of Schedules)				634,004.23

In re **Boston Blackies of Lake Cook Plaza, Inc.**, Case No. _____, Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AlSCO 2641 S. Leavitt Chicago, IL 60608	Linen
Boston Blackies Management, Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	management agreement
Donick Holdings, Inc. 801 W Adams St Suite 201 Chicago, IL 60607	Trademark license agreements
Empire Cooler Service, Inc. 940 W. Chicago Avenue Chicago, IL 60622	Ice machine
Lake Cook Plaza Assoc., Ltd., Ptr. c/o Lake Cook Plaza, LLC Suite 204 Mosaic Prop & Devl 555 Skokie Blvd Northbrook, IL 60062	Non-residential lease
Peter Pan Restaurant Management and Consultants, Inc. 612 N. Wells Street Chicago, IL 60614	Trade secret license agreements
Rally Capital Services, LLC. 350 N. LaSalle Street Suite 1100 Chicago, IL 60654	Consulting, advisory and accounting services
Total Management Systems, Inc. 900 W. Fullerton Avenue Addison, IL 60101	Dishwasher and supplies
Waste Management PO Box 4648 Carol Stream, IL 60197	Scavenger services

In re Boston Blackies of Lake Cook Plaza, Inc., Case No. _____, Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
164 Grand Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
164 Grand Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies Arlington Heights 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies Arlington Heights 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies Management, Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies Management, Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies Naperville LLC 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies Naperville LLC 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies of Lincoln Park LLC 1962 N Halsted Chicago, IL 60614	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606

In re Boston Blackies of Lake Cook Plaza, Inc., Case No. _____
Debtor

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Boston Blackies of Riverside Plaza 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies of Riverside Plaza 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies of Skokie, Inc. 9525 Skokie Blvd. Skokie, IL 60077	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Boston Blackies of Winnetka LLC 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Boston Blackies of Winnetka LLC 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Chris Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Chris Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	RBS Citizens, NA d/b/a Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Ste. 3515 Chicago, IL 60606
Donick Holdings, Inc. 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Donna Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255
Nick Giannis 801 West Adams Street Suite 201 Chicago, IL 60607	GE Capital Corp 8377 E. Hartford Drive Suite 200 Scottsdale, AZ 85255

**United States Bankruptcy Court
Northern District of Illinois**

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Debtor(s)

Case No.

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 24, 2009**

Signature /s/ Nick Giannis
Nick Giannis

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Illinois

In re Boston Blackies of Lake Cook Plaza, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,167,213.00	2008 gross receipts
\$1,796,164.00	2007 gross receipts

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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Illinois Department of Revenue

PO Box 19035
Springfield, IL 62794

Irv Solomon and Son
PO Box 934
Northbrook, IL 60065-0934

Southern Wine & Spirits
2971 Paysphere Circle
Chicago, IL 60674

Aug 23, 2009 - Nov 23, 2009

Aug 23, 2009 - Nov 23, 2009

\$16,087.50

\$8,408.00

\$22,939.50

\$8,232.00

\$1,097.15

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER
GE Capital Corp
09 CV 6013

RBS Citizens, N.A., d/b/a
Charter One, as successor
by merger with Charter One
Bank, N.A.
09 L 2708

Sysco Chicago, Inc.
09 L 5373

NATURE OF PROCEEDING
Breach of contract

Breach of contract

Breach of contract

COURT OR AGENCY AND LOCATION
USDC, No. Dist. of Illinois

Cook County, IL

Cook County, IL

STATUS OR DISPOSITION
pending

pending

pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION Western Springs National Bank	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE (... 8500)	AMOUNT AND DATE OF SALE OR CLOSING February 2009
Washington Mutual	(... 743-7)	November 2008

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

■ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

■ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

■ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Boston Blackies Management, Inc.

801 West Adams Street

Suite 201

Chicago, IL 60607

J. Pappas Accounting Group

17W729 Roosevelt Road

Oak Brook Terrace, IL 60181

DATES SERVICES RENDERED

2002 to present

2007 to present

None

■ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

■ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Boston Blackies Management, Inc.

ADDRESS

801 West Adams Street

Suite 201

Chicago, IL 60607

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

GE Capital Corp
8377 E. Hartford Drive
Suite 200
Scottsdale, AZ 85255

DATE ISSUED

October 2008
January, March, June 2009

RBS Citizens, NA d/b/a Charter One
c/o Riemer & Braunstein, LLP
71 S. Wacker Dr., Ste. 3515
Chicago, IL 60606

October 2008

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY
10/31/09

INVENTORY SUPERVISOR
Chris Giannis

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

\$15,298 liquor at cost

\$10,029 food at cost

11/16/09

Chris Giannis

\$16,191 liquor at cost

\$9,957 food at cost

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY
10/31/09

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS
Chris Giannis

11/16/09

Chris Giannis

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
Rona Keller

TITLE
Shareholder

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
30% owner of stock

Nick Giannis

President

70% owner of stock

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 24, 2009

Signature /s/ Nick Giannis
Nick Giannis

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Northern District of Illinois**

In re **Boston Blackies of Lake Cook Plaza, Inc.**, Case No. _____
Debtor Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nick Giannis 6424 Tower Court Lincolnwood, IL 60712	Common	700	
Rona Keller 626 W. Randolph Street Suite 402 Chicago, IL 60661	Common	300	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 24, 2009

Signature /s/ Nick Giannis
Nick Giannis

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
Northern District of Illinois**

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **97**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **November 24, 2009**

/s/ Nick Giannis

Nick Giannis/
Signer/Title

164 Grand Inc.
801 West Adams Street
Suite 201
Chicago, IL 60607

A New Dairy, Inc
1234 W Randolph
Chicago, IL 60607

Abraham Martinez
1021 Kenilworth Dr
Wheeling, IL 60090

Adalberto Garcia
626 Sheridan - 3B
Highwood, IL 60040

Adolfo Pareja
706 Greenbay Rd
Highwood, IL 60040

Adrian Arias
2516 Martin Luther King Dr
North Chicago, IL 60064

Alejandro Lozano
542 N Sheridan Rd - #2
Highwood, IL 60040

Alex Flores
612 Sheridan Rd, Apt 2D
Highwood, IL 60040

Alfredo Perez
2731 Saint Janes
Highland Park, IL 60035

Alpha Baking Company Inc.
36230 Treasury Center
Chicago, IL 60694

Alesco
2641 S. Leavitt
Chicago, IL 60608

Alesco-American Linen
2641 S Leavitt
Chicago, IL 60608

Anastacia Magallan
7509 Kenneth
Skokie, IL 60076

Anderson Pest Control
501 W Lake Street
Suite 204
Elmhurst, IL 60126-1103

Andrea D'Amore
455 Barberry Rd
Highland Park, IL 60035

Andres Perez
620 Sheridan Rd
Highwood, IL 60040

Antonio Corona
610 Sheridan Rd
Highwood, IL 60040

Aris Pashos
8917 Bronx Ave
Skokie, IL 60077

Boston Blackies Arlington Heights
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies Management, Inc.
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies Naperville LLC
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies of Lincoln Park LLC
1962 N Halsted
Chicago, IL 60614

Boston Blackies of Riverside Plaza
801 West Adams Street
Suite 201
Chicago, IL 60607

Boston Blackies of Skokie, Inc.
9525 Skokie Blvd.
Skokie, IL 60077

Boston Blackies of Winnetka LLC
801 West Adams Street
Suite 201
Chicago, IL 60607

Champion Energy, LLC
PO Box 3115
Houston, TX 77253-3115

Chris Giannis
801 West Adams Street
Suite 201
Chicago, IL 60607

Dimitra Drosos
7062 N Hamlin
Lincolnwood, IL 60712

Donick Holdings, Inc.
801 W Adams St
Suite 201
Chicago, IL 60607

Donick Holdings, Inc.
801 West Adams Street
Suite 201
Chicago, IL 60607

Donna Giannis
801 W Adams St
Suite 201
Chicago, IL 60607

Donna Giannis
801 West Adams Street
Suite 201
Chicago, IL 60607

Economy Packing Co.
939 W. Fulton St
Chicago, IL 60607

Eduardo Cortez
460 Greenbay Rd
Highwood, IL 60040

Empire Cooler Service, Inc.
940 W. Chicago Avenue
Chicago, IL 60622

Empire Cooling Service, Inc.
940 W Chicago Ave
Chicago, IL 60622-5494

Exelon Energy Inc.
2315 Enterprise Drive
Westchester, IL 60154

Favian Mujica
2516 Martin Luther King Dr
North Chicago, IL 60064

GE Capital Corp
8377 E. Hartford Drive
Suite 200
Scottsdale, AZ 85255

GE Capital Corp.
c/o R. Peterson, Jenner & Block
330 N Wabash Ave, 38th Flr
Chicago, IL 60611

Genevieve R. Gosun
8050 Kenton Ave, Apt 21
Skokie, IL 60076

Guadalupe Gonzale
1637 McGovern Ave
Highwood, IL 60035

Humberto T. Aguallo
335 Albert Dr
Vernon Hills, IL 60061

IL Dept. of Employment Security
PO Box 19300
Springfield, IL 62794

Ilana Ostro
6633 N Mango Ave
Lincolnwood, IL 60712

Illinois Department of Revenue
101 W Jefferson St
Springfield, IL 62702

Internal Revenue Service
Mail Stop 5010 CHI
230 S Dearborn St
Chicago, IL 60604

Ioana C. Raru
320 S. Mt. Prospect Rd
Mount Prospect, IL 60056

Irv Solomon and Son
PO Box 934
Northbrook, IL 60065-0934

Jeisy Rodriguez
235 Highwood Ave
Highwood, IL 60040

Jennifer Magnus
123 E North Ave
Lake Forest, IL 60045

Jessica Gabel
1167 Deerfield Rd
Deerfield, IL 60015

Juan Garcia
1021 Kenilworth Dr
Wheeling, IL 60090

Juan Salinas
77 W. Strong St
Wheeling, IL 60090

Karina Galindo
430 Sheridan Rd
Highwood, IL 60040

Ladislao Salinas
636 Sheridan Rd, Apt 3C
North Chicago, IL 60064

Lake Cook Plaza Assoc., Ltd., Ptr.
c/o Lake Cook Plaza, LLC Suite 204
Mosiac Prop & Devl 555 Skokie Blvd
Northbrook, IL 60062

Lisa Kogan
101 Pointe Dr, #307
Northbrook, IL 60062

Lux Security
3611 N Nottingham Ave
Chicago, IL 60634

Lyon Financial Services Inc.
PO Box 780449
Saint Louis, MO 63179

MacCarb
4616 W Main St
West Dundee, IL 60118

Marcelino Salinas
626 Sheridan Rd, #3C
Highwood, IL 60040

Marlinn Restaurant Supply Co.
6100 W 73rd St
Suite 1
Bedford Park, IL 60638

Muzak
PO Box 71070
Charlotte, NC 28272-1070

Neo Networks
4030 Overhill Ave
Norridge, IL 60706

Nick Giannis
801 West Adams Street
Suite 201
Chicago, IL 60607

NiCor Gas
PO Box 416
Aurora, IL 60507-0001

Nordic Energy
625 Plainfield Road
Suite 226
Willowbrook, IL 60527

NSN Employer Services
PO Box 617665
Chicago, IL 60661

Omar Hernandez
2756 N. Nordica
Chicago, IL 60707

Pedro Oliva
542 Greenbay Road
Highwood, IL 60040

Peter Pan Restaurant Management and
Consultants, Inc.
612 N. Wells Street
Chicago, IL 60614

Radiant Systems
PO Box 198755
Atlanta, GA 30384-8755

Rally Capital Services, LLC.
350 N. LaSalle Street
Suite 1100
Chicago, IL 60654

Ralucia Boie
9396 Landings Lane, 604F
Des Plaines, IL 60016

RBS Citizens, NA d/b/a Charter One
c/o Riemer & Braunstein, LLP
71 S. Wacker Dr., Ste. 3515
Chicago, IL 60606

Rona Keller
626 W Randolph, #402
Chicago, IL 60661

Ruben Garcia
1637 McGovern Ave
Highland Park, IL 60035

Salvador Cabrera
1026 Central Ave
Highland Park, IL 60035

Silvano Lopez
630 Sheridan Rd, Apt 2A
Highwood, IL 60040

Southern Wine & Spirits
2971 Paysphere Circle
Chicago, IL 60674

Sta-Kleen, Inc.
803 W Estes Ave
Schaumburg, IL 60193

Stewarts Private Blend Foods, Inc.
4110 Wrightwood Ave
Chicago, IL 60639

Supreme Lobster
220 E North Ave
Villa Park, IL 60181-1221

Sysco Chicago Inc.
c/o McMahan & Sigunick Ltd.
412 S. Wells St, 6th Flr
Chicago, IL 60607

Tiburcio Rodriguez
235 Highwood Ave
Highwood, IL 60040

Total Management Systems
900 W Fullerton Ave
Addison, IL 60101-3306

Total Management Systems, Inc.
900 W. Fullerton Avenue
Addison, IL 60101

US Food Services
PO Box 98420
Chicago, IL 60693-8420

Versa Foods Inc.
320 W Gerri Lane
Addison, IL 60101-5012

Veterans Linen Supply Co., INC
627 S. 89th St
Milwaukee, WI 53214

Vienna Sausage MFG. CO.
2549 Paysphere Circle
Chicago, IL 60674

Village of Deerfield
850 Waukegan Rd
Deerfield, IL 60015

Wa Mu
c/o JP Morgan Chase
PO Box 660022
Dallas, TX 75266

Walter J. Jr. Inc.
2441 E Seminary Ave
Des Plaines, IL 60016

Waste Management
PO Box 4648
Carol Stream, IL 60197-4648

Waste Management
PO Box 4648
Carol Stream, IL 60197

**United States Bankruptcy Court
Northern District of Illinois**

In re **Boston Blackies of Lake Cook Plaza, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Boston Blackies of Lake Cook Plaza, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 24, 2009

Date

/s/ Robert R. Benjamin

Robert R. Benjamin 0170429

Signature of Attorney or Litigant

Counsel for **Boston Blackies of Lake Cook Plaza, Inc.**

Querrey & Harrow, Ltd.

175 W. Jackson Boulevard, Suite 1600

Chicago, IL 60604

(312)540-7000 Fax:(312)540-0578

rbenjamin@querrey.com